



SDPC Registry 2.0

HANDS-ON TRAINING



Agenda – Day 3

- **Exhibit E**
- **Customized Workflows**
- **Enhancement Review**
- **What to expect next**
- **Preparation for Migration**
- **Q & A**

Exhibit E

Training Dashboard

School District Dashboard



Expiring within 120 days

0



Following Agreements

0



In Progress

Agreements



My LEA



My Network



Active



All



Expiring



Following



Requests



Hide Filters



Resource



Type



LEA



Status



Stage



Filter resources...



Type

Filter



Status

Filter by stage name...

Exhibit E

Training Dashboard

School District Dashboard



Expiring within 120 days

0



Following Agreements

0



In Progress

Agreements : Exhibit E Eligible



My LEA



My Network



Active

All



Exhibit E Eligible



Requests



Hide Filters

☐	Resource	Type	LEA	Status	Stage	Workflow	St
	Filter resources...	Type	Filter by LEA r	Status	Filter by stage	Filter by w	
☐	Training App TPC Training	NDPA1	ETLA Demo	☒ Active ☐ Exhibit E Eligible	Approved	Standard	St Er

Workflows

LEA Management

Training

Manage your school district details

General

User Management

Responsibilities

Workflows

Public Page

Agreement Types

Edit Workflow

Workflow Name

Standard

Workflow Stages

Drag and drop to reorder stages. Each workflow must have at least two stages.

Stage 1



ODPA Request Received

Stage 2



ODPA Sent to Vendor for Signature

Stage 3



Vendor Signed Agreement

Stage 4



Sent to LEA for Countersignature

Stage 5



Agreement Completed

Workflows - Customization

Stage 8



In Legal Review

Stage 9



In Negotiations

Stage 10



Vendor Non-Responsive

Stage 11



Vendor Declined to Sign

Workflows – Tools Available

Stage 1

ODPA Request Received

Delegated To: Local Education Agency

Agreement Status: New Request

Resource Status: New Request

☐ Terminal stage
Agreements that reach this stage are considered complete for delegation checks.

Stage Conditions

Configure conditions that must be met before progressing to this stage

+ File Required

+ Delegation Complete

+ Status Check

No conditions configured. Click the buttons above to add conditions.

Email Notification

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Hello @userName

We have received your Originating Data Privacy Agreement request with @agreementAgencyName for @agreementResources. We will update you on the status of this agreement throughout the process.

Please check your settings to ensure you are receiving notifications as you see fit.

This email will be sent when this stage is reached in the workflow. Type @ to insert data fields (agreementId, stageId, userName, agreementAgencyName, agreementResources, agreementStageName).

Responsibilities

Assign responsibilities to this workflow stage

Designated Contact

Select responsibilities...

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2026 SDPC & Unity Convening

Workflows – Is there a standard?

LEA Management

Training

Manage your school district details

General

User Management

Responsibilities

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Edit Workflow

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Stage 5



Agreement Completed

Let's Discuss!

Enhancement Review

- Autonomous Management of Alliance and LEA Levels
 - Adding and Managing Accounts
 - Multiple Admins
- Autonomous Resource and DPA Management
 - Add New Resources
 - Add New Agreement Type (Alliance)
 - Resource Explorer
 - Vendor Profiles
- Groundwork for Future Enhancements

What to Expect Next

- Phase 1 Alliance Migrations
 - Group 1 = AL, CO
 - Group 2 = FL, IN & SC
 - Group 3+ TBD
 - Vendors = introductions & training concurrently with above
- Phase 2 scoping
- Phase 2 Development
- Phase 2 Migrations
 - Group 4 = TEC services Alliances, UT
 - Group 5 = IL, CA

What to Expect Next

- Phase 1 Alliance Migrations
 - Invitation to migrate
 - Survey inquiring about Alliance practices
 - Reg 1 Data Clean up spreadsheets
- Phase 2 Migrations
 - TBD